From:	Thomas McInerney <McInerneyT@bennettjones.com>
To:	ehbarak1@gmail.com
CC:	daniela@frydman.com
Date:	Wed, 2/26/2014 5:19:36 AM
Subject:	Plan going forward - Consulting Services Agreement

Mr. Barak,

Good speaking with you. As discussed, we are putting together a simple form of consulting services agreement which will describe your role as consultant/advisor to General Energy Recovery Inc. ("GERI") as well as the compensation structure (which will be in the form of GERI shares) applicable to you.

We should have a draft to you sometime tomorrow, with the goal of finalizing the contract by the end of the day Thursday.

Please feel free to contact me with any comments or questions. I look forward to working with you.

Regards,

Tom

Thomas W. McInerney
Partner

Bennett Jones LLP

T 403 298 4484 / **F** 403 265 7219 / **E** mcinerneyt@bennettjones.com
4500 Bankers Hall East / 855 - 2nd Street S.W. / Calgary, Alberta T2P 4K7

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